## IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION

IN RE:	§
BUCCANEER RESOURCES, LLC, et al.,1	<ul><li>§ Case Nos. 14-60041 (DRJ)</li><li>§ (Chapter 11)</li></ul>
Debtors.	<pre>\$     Jointly Administered \$</pre>
J.A. COMPTON, TRUSTEE OF THE BUCCANEER CREDITORS' LIQUIDATING TRUST,  Plaintiff,	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
VS.  KENAI OFFSHORE VENTURES, LLC and TERAS INVESTMENTS PTE. LTD.,	<ul> <li>\$ Adversary No. 16-06006</li> <li>\$</li> <li>\$</li> <li>\$</li> <li>\$</li> </ul>
Defendant.	§

## STIPULATION OF VOLUNTARY DISMISSAL OF ADVERSARY PROCEEDING

IT IS HEREBY stipulated and agreed, pursuant to Rule 41(a)(1) of the Federal Rules of Civil Procedure, which is incorporated by reference into Rule 7041 of the Federal Rules of Bankruptcy Procedure, by J.A. Compton, Trustee of the Buccaneer Creditors' Liquidating Trust, Kenai Offshore Ventures, LLC, Teras Investments Pte. Ltd., Teras Oilfield Support Limited and Ezion Holdings, Ltd., all of the parties to the above-styled adversary proceeding, by and through their respective counsel, that the above-captioned adversary proceeding be dismissed. This matter has been settled and this dismissal is with prejudice.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: (i) Buccaneer Energy Ltd. (0107); (ii) Buccaneer Energy Holdings, Inc. (7170); (iii) Buccaneer Alaska Operations, LLC (7562); (iv) Buccaneer Resources, LLC (8320); (v) Buccaneer Alaska, LLC (4082); (vi) Kenai Land Ventures, LLC (2661); (vii) Buccaneer Alaska Drilling, LLC (7781); (viii) Buccaneer Royalties, LLC (5015); and (ix) Kenai Drilling, LLC (6370) ("Debtors").

Dated: January 4, 2017 Respectfully Submitted,

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